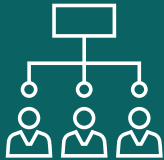


We Connect Innovation To Growth

Operating at the intersection of investment banking and consulting, we partner with inspiring companies, entrepreneurs, and private equity firms to help them design and execute their strategies for growth or exit. With years of experience as investment bankers and management consultants, we help growing teams improve their opportunities for success.

We Work with Companies that Focus on:



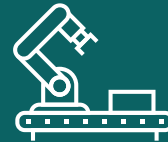
B2B Tech & Services



FinTech



Financial Services



Industrials



Consumer

Sell-side Advisory:

M&A FOR FOUNDER-OWNED
BUSINESSES

LET US DRIVE THE PROCESS. Our Transaction Execution practice allows you to find the best fit, negotiate optimal valuation and terms, and efficiently progress to a close when seeking liquidity in your business or raising capital for growth. Our advisory experience on both sides of the table informs our process.

Buy-side Advisory:

BUY-SIDE FOR PRIVATE EQUITY
AND CORPORATE DEVELOPMENT

LET US ACCELERATE YOUR M&A OUTCOMES. Our Buy-side Advisory practice delivers an elevated level of market mapping, sourcing & transaction execution to PE firms and their portfolio company leadership. We strengthen your position by providing an end-to-end solution to pursue your add-on or platform goals.

NAVIGATE CFO Services:

FINANCIAL INTELLIGENCE &
LEADERSHIP

LET US NAVIGATE THE NUMBERS. Partner with our expert team to improve financial operations, gain high-level strategic direction, and benefit from financial planning and analysis. We provide Outsourced Accounting, Reporting & Analytics, and Strategy & Leadership for clients across all industries and at all stages of their business.

Successful Outcomes

 <p>Acquired by</p>  <p>OperationsRX advised by: </p>	 <p>Acquired</p>  <p>Sales Empowerment Group advised by: </p>	 <p>Acquired</p>  <p>Invafresh advised by: </p>	 <p>Acquired by</p>  <p>TTI Logistics advised by: </p>	 <p>Acquired by</p>  <p>Complete Recycling Solutions advised by: </p>
 <p>Acquired by</p>  <p>Parady Financial Group advised by: </p>	 <p>Acquired by</p>  <p>CFO Alliance advised by: </p>	 <p>Acquired by</p>  <p>Eastern Communications advised by: </p>	 <p>Acquired by</p>  <p>The StoneHill Group advised by: </p>	 <p>Acquired by</p>  <p>North Avenue Capital advised by: </p>
 <p>Acquired by</p>  <p>BlueStar advised by: </p>	 <p>Acquired by</p>  <p>Alden Research Laboratory advised by: </p>	 <p>Acquired by</p>  <p>Emmersion advised by: </p>	 <p>Acquired by</p>  <p>Alluvion advised by: </p>	 <p>Acquired by</p>  <p>The Big Know advised by: </p>
 <p>Acquired by</p>  <p>CAPCO advised by: </p>	 <p>Acquired by</p>  <p>Pragmatic Works advised by: </p>	 <p>Acquired by</p>  <p>CultureIQ advised by: </p>	 <p>Received an investment from</p>  <p>Terryberry advised by: </p>	 <p>Acquired by</p>  <p>Meridian advised by: </p>
 <p>Acquired by</p>  <p>DDI advised by: </p>	 <p>Acquired by</p>  <p>Rideau advised by: </p>	 <p>Acquired by</p>  <p>Avant advised by: </p>	 <p>Received an investment from</p>  <p>StratEx advised by: </p>	 <p>Received an investment from</p>  <p>Avionté advised by: </p>

