

We Connect Innovation To Growth

Operating at the intersection of investment banking and consulting, we partner with inspiring companies, entrepreneurs, and private equity firms to help them design and execute their strategies for growth or exit. With years of experience as investment bankers and management consultants, we help growing teams improve their opportunities for success.

We Work with Companies that Focus on:



B2B Tech & Services



FinTech



Financial Services



Industrial Tech



Consumer

Sell-side Advisory:

M&A FOR FOUNDER-OWNED
BUSINESSES

LET US DRIVE THE PROCESS. Our Transaction Execution practice allows you to find the best fit, negotiate optimal valuation and terms, and efficiently progress to a close when seeking liquidity in your business or raising capital for growth. Our advisory experience on both sides of the table informs our process.

Buy-side Advisory:

BUY-SIDE FOR PRIVATE EQUITY
AND CORPORATE DEVELOPMENT

LET US ACCELERATE YOUR M&A OUTCOMES. Our Buy-side Advisory practice delivers an elevated level of market mapping, sourcing & transaction execution to PE firms and their portfolio company leadership. We strengthen your position by providing an end-to-end solution to pursue your add-on or platform goals.

NAVIGATE CFO Services:

FINANCIAL INTELLIGENCE &
LEADERSHIP

LET US NAVIGATE THE NUMBERS. Partner with our expert team to improve financial operations, gain high-level strategic direction, and benefit from financial planning and analysis. We provide Outsourced Accounting, Reporting & Analytics, and Strategy & Leadership for clients across all industries and at all stages of their business.

Successful Outcomes

 Acquired by  Parady Financial Group advised by: 	 Acquired by  CFO Alliance advised by: 	 Acquired by  a portfolio company of PFINGSTEN Eastern Communications advised by: 	 Acquired by  Emmersion advised by: 	 Acquired by POTOMAC EQUITY PARTNERS U.S. Mobile Health Exams advised by: 
 Acquired by  The StoneHill Group advised by: 	 Acquired by  North Avenue Capital advised by: 	 Acquired by  BlueStar advised by: 	 Acquired by NECS, a platform company of  Alden Research Laboratory advised by: 	 Acquired by  CultureIQ advised by: 
 Acquired by  Alluvion advised by: 	THE BIG KNOW Acquired by  The Big Know advised by: 	[NEOS] Acquired by CAPCO CAPCO advised by: 	 Acquired by  Pragmatic Works advised by: 	 Received an investment from TENEX CAPITAL MANAGEMENT Terryberry advised by: 
COHESION Acquired by  Cohesion advised by: 	 Acquired by  Meridian advised by: 	DDI Pre-Employment Testing Asset Acquired by  DDI advised by: 	 Acquired by Engage2Excel Rideau advised by: 	 Acquired by  Avant advised by: 
THE FGS GROUP Acquired by  The FGS Group advised by: 	 Received an investment from  StratEx advised by: 	Salentica Acquired by  SS&C advised by: 	modernsurvey Acquired by  Modern Survey advised by: 	 Received an investment from  Avionté advised by: 